

**THE CANADIAN CONFERENCE OF THE MENNONITE BRETHREN CHURCH OF NORTH AMERICA
REGISTERED RETIREMENT PLAN
ADMINISTRATIVE FORM**

PLEASE USE THIS FORM TO ADVISE THE CANADIAN CONFERENCE OF THE MENNONITE BRETHREN CHURCH OF ANY TRANSACTION THAT IS TO BE APPLIED TO YOUR ACCOUNT AND/OR OF ANY CHANGES TO BE MADE TO YOUR ACCOUNT. IT IS VERY IMPORTANT THAT YOU USE THIS FORM IN THESE SITUATIONS TO ENSURE THAT YOU ARE QUICKLY IDENTIFIED AS A MEMBER OF THIS RETIREMENT PLAN.

IDENTIFICATION

ACCOUNT NUMBER

MR/MS. MRS. MISS	ONE GIVEN NAME AND INITIAL	LAST NAME	SOCIAL INSURANCE NUMBER
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CONTRIBUTOR SPOUSE (if this is a Spousal Plan complete the following:)

MANDATORY

MR/MS. MRS. MISS	ONE GIVEN NAME AND INITIAL	LAST NAME	SOCIAL INSURANCE NUMBER
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PLEASE CHECK [] AND COMPLETE THE APPLICABLE SECTION(S)

[] **CONTRIBUTOR INFORMATION:**

ATTACHED IS MY CHEQUE FOR \$ _____ FOR THE TAX YEAR _____.

NOTE: CHEQUE SHOULD BE MADE PAYABLE TO THE CANADIAN CONFERENCE OF M.B. CHURCHES.

[] **CHANGE OF ADDRESS:**

(OLD ADDRESS)

(NEW ADDRESS)

[] **CHANGE OF BENEFICIARY:**

(NAME OF FORMER BENEFICIARY)

(NAME OF NEW BENEFICIARY)

[] **CHANGE OF NAME:**

(FORMER NAME)

(NEW NAME)

[] **WITHDRAWAL/TRANSFER REQUEST:** CHECK ONE OF THE FOLLOWING:

- [] PLEASE WITHDRAW () ALL THE PROCEEDS OR () \$ _____ FROM MY ACCOUNT AND MAIL THE CHEQUE OF THE PROCEEDS LESS WITHHOLDING TAX TO ME AT THE ADDRESS GIVEN BELOW.
- [] PLEASE TRANSFER () ALL THE PROCEEDS OR () \$ _____ OF MY ACCOUNT TO A RRIF WITH THE CANADIAN CONFERENCE OF THE MENNONITE BRETHREN CHURCH OF NORTH AMERICA.

- NOTE: 1. **FOR A TAX FREE TRANSFER TO ANOTHER RRSP OR A RRIF, A TRANSFER FORM T2033(E) WITH SECTIONS I AND II COMPLETED AND SIGNED IS REQUIRED FROM THE NEW ISSUER.**
2. **FOR A TRANSFER TO A CANADIAN M.B. CONFERENCE RRIF, A RRIF APPLICATION IS REQUIRED.**

AUTHORIZATION:

DATE

() _____
PHONE NUMBER

MEMBER'S SIGNATURE

ADDRESS

PLEASE RETURN THIS FORM AND ALL ENCLOSURES TO:

**CANADIAN CONFERENCE OF M.B. CHURCHES
ATTN: STEWARDSHIP MINISTRIES
1310 TAYLOR AVENUE
WINNIPEG MB R3M 3Z6
Fax: 204-654-1865**